What is Capital IQ?

Capital IQ is a research and data analysis tool used to retrieve information on public & private companies including:

- financial statements
- M&A activity
- debt, equity & IPOs
- corporate executives
- compensation
- news
- comparable companies
- precedent transactions
- custom charts
- macroeconomic data
- Excel modeling
- fundamental data

Who uses Capital IQ?

- investment bankers
- traders
- portfolio managers
- consultants
- corporate libraries
- corporate development teams

Basic Search

Use the white search box for:

- Public companies
- Private companies
- People
- Funds
- Commodity Prices

The Company Tearsheet

Public Companies: lots of disclosure ☑ financial statements ☑ executives biographies ☑ public offerings ☑ M&A transactions ☑

Private Companies do not disclose inside information ☑ but you might find: corporate profiles ☑ revenue/employee estimates ☑ M&A transactions ☑ news ☑ executive biographies
Quick Information

The Basics
Business Description, corporate profile, competitors, industry codes, locations

The Executives
Biographies, compensation

The Fundamentals
Financials, income statement, balance sheet, cash flow, ratios, multiples, capital structure

Estimates
Consensus estimates, trends, surprises

Public Debt & Equity, Mergers & Acquisitions, Private Placements
Offer size, date, transaction advisors, target/acquirer profiles, deal size, associated filings, transaction details

Ownership
Shareholder list, private placements, investors.

The Filings & Events
Annual reports, filings, debt documents, press releases, news coverage, conference call transcripts, upcoming events

Investments
Direct investment analysis, recent investments, transaction details