Capital IQ – Comparable Company Analysis

What is the Company Screening Tool?

The screening tool allows you to identify comparable companies based on industry, geographical location, company type, hundreds of financial/valuation metrics, and much more.

Step 1: Build your search

To start, click on Screening > Companies

Search for specific data points. Search any CapIQ data point. Click “Add Criteria”

Company Details

- **Industry** (mining/forestry/telecom)
- **Geographic Locations** (Global/Euro/Chinese)
- **Company Type** (Public, private, sovereign)
- **Company Statistics** (employee numbers)
- **Credit Rating** (S&P ratings)

Financial & Valuation Information

- **Basic Financials**
  (Income statement, balance sheet, cash flow, capital structure)
- **Valuation, Multiples, Ratios**
  Multiples, forward multiples & ratios
- **Market Data**
  Stock price, volume, moving average, beta, market cap, enterprise value etc.
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Step 2: Choose Display Columns

Click “Customize Display Columns”

Common display columns include:

- Company name
- Business description
- Industry/Sector
- Revenue
- # of employees
- Share Price
- Market Capitalization
- Enterprise Value
- Earnings Per Share
- Net Margin
- Dividend Yield
- EV/EBITDA

Modify as necessary and click “Add Columns”

Step 3: Export to Excel

Click “View Results”

Choose Excel, click “Go”